

Approved, May 17, 2007

SENYLRC REGIONAL INTERLIBRARY LOAN COMMITTEE

DATE: November 30, 2006

MINUTES AND ACTIONS

Attendees: Christine Craig, Theresa Davis, Barbara Durniak, Linda Hendon, Anne McCarthy Kennedy, Darren Lanspery, Nancy Maicovski, Corinne Nyquist, Judy Fischetti, Amy Haase-Thomas

Excused: Denise Garofalo

Absent: Jim Cosgrove

ISSUES DISCUSSED:

- ILL Task Force
 - Darren Lanspery, Corinne Nyquist and Judy Fischetti had attended the first meeting of the ILL Task Force. They indicated that the meeting was productive with a review of the white paper “Rethinking Resource Sharing” on ILL procedures. The task force had also reviewed regional interlibrary loan statistics, making note of the difference between system holds and SEAL.
 - Nancy Maicovski noted that correctional facilities libraries and MHLS are working together to get their holdings online.
 - D. Lanspery commented on goal of reducing complexity; delivery is a factor in increased usage (for example, SEAL patron self-service); uniformity of definitions (is consortial borrowing ILL? What about document delivery of digital content?).
 - C. Nyquist referred to above white paper and ISO standards implemented by circulation departments who are now pressing circulation system vendors into compliance with standards.
 - Users are now dependent on Internet. Library staffs not promoting resources sufficiently.
 - D. Lanspery commented on the Open WorldCat “libraries near you” feature.
 - C. Nyquist uses acquisitions budget for ILL lender charges; Anne Kennedy indicated that costs will increase to less affordable levels.
 - D. Lanspery sees more potential in OCLC if fees decreased and Z39.50 permits cross-catalog searching rather than uploading of records.
 - Barbara Durniak described the OCLC pilot project in Montana with patron-initiated holds.
- Regional ILL Procedures
 - The committee recommended that the Appendix B Routing Form be deleted and renumber other appendices.
 - The MISP appendix will be reviewed in conjunction of the recommendations of the MISP Task Force.
 - References to old Appendix B (routing form) will be deleted.
- ILL Day – changes in committee personnel resulted in no subcommittee meeting over the summer.
 - D. Lanspery and Judy Fischetti indicated it would be better to postpone an ILL Day until at least Fall 2007.

- J. Fischetti suggests a presentation from New York State Library regarding their ILL services would be a useful RIC-sponsored event as an alternative:
 - need to decide the venue.
 - Barbara Durniak suggested morning and afternoon sessions to accommodate more participants in less space
- Another suggestion is to hold a forum of ILL practitioners to discuss practices and procedures.
- SEAL update
 - OCLC PICA is working with Atlas to develop the VDX – ILLiad interoperability.
 - Training was held for Plattekill Library staff onsite and Valley Cottage Library staff via telephone. Flexibility of training times and telephone training is working well.
 - ZPortal gateway – OCLC PICA, formerly known as Fretwell Downing, indicated that we need a separate patron portal using ZPortal software in addition to the current gateway using Virtual Document eXchange (VDX) software. J. Fischetti demonstrated the two websites. The committee recommended not implementing the second patron gateway until issues of patron-initiated requests and delivery are resolved.
- ILL by Library Type
 - D. Lanspery described the current school resource sharing methods and concerns experienced by Orange-Ulster School Library System members including the use of Horizon; a limited number of schools using SEAL, not a high volume of ILL, OCLC requests are processed through system, delivery issues & costs and what works smoothly.
 - Linda Hendon described the progression of requesting methods that Ramapo Catskill Library System members use. Members use Horizon for intra-system holds first, then SEAL, then send requests to RCLS for placement via OCLC. RCLS does recheck local and regional databases and returns the request to library if the item is available locally. Requests are then forwarded to the New York State Library, or OCLC. RCLS also processes ILL requests on behalf of 8 correctional facilities with requests placed in Horizon and then SEAL.
 - B. Durniak gave the academic library view of resource sharing. Vassar College experiences a high volume of lending. They use ConnectNY for borrowing and lending of books, ILLiad for books and articles and they lend only via SEAL.
 - 20% of SEAL requests are filled by SUNY New Paltz and Vassar.

ACTIONS/RECOMMENDATIONS:

Amy Haase-Thomas moved to approve the minutes of the May 31, 2006 meeting with the following changes: Attendees corrected, bullet #2 RIC “undergoing review” and bullet #3 “will need to be created for patron use”. Theresa Davis seconded. The motion passed as moved.

- Linda Hendon moved to approve the revised Regional ILL Procedures. Nancy Maicovski seconded. The motion passed as moved.
- The committee had consensus for holding a presentation by New York State Library staff.
- Theresa Davis moved to table a decision on implementation of a ZPortal website; Amy Haase-Thomas seconded. The motion passed as moved.
- Nancy Maicovski moved to table a decision on staff ability to create staff accounts in SEAL. Linda Hendon seconded. The motion passed as moved.

Recorder: Anne McCarthy Kennedy

Next Meeting date:

- Postpone until the ILL Task Force meets again.
- Consider a subcommittee meeting for an “ILL Day” with New York State Library when J. Fischetti gets more information.